



EXPORTERS & IMPORTERS

(A GOVERNMENT OF INDIA RECOGNISED STAR TRADING HOUSE)

(AN ISO 9001:2008 CERTIFIED COMPANY)

(CIN : L51909MH2005PLC155765)

Date: 05/05/2022

To,
The Manager,
Bank of Maharashtra
Worli Branch (50), Mumbai Zone,
Dr A.B.Road, Worli,
Mumbai: 400018,

301-A, Aarus Chambers, S. S. Amrutwar Lane,
Near Mahindra Tower, Worli, Mumbai - 400 013.

Phone : 2499 9021 / 2499 9022

Fax : 91-22-2499 9024 / 27

Website : www.sakumaexportsltd.com

Email : info@sakumaexportsltd.com

Sub: Proposed Rights Issue of SAKUMA EXPORTS LIMITED ('Issuer Company')

Ref: "No Objection Certificate" raising further funds through the Rights Issue mode

Dear Sir/Madam,

With regards to the captioned subject and being a the Banker to the Company and Lender to the Company for an amount of Rs.23 Crores, we request you to provide us with a "No Objection Certificate" confirming that you have no objection with the Company raising further funds Rights Issue mode and the loan taken shall remain as it is.

We also authorize you to deliver a copy of this NOC to any competent authority as the Company may deem fit.

The certificate is issued at the request of the company without any risk and responsibility on the part of the bank or its signing officials.

Thanking You.

Yours Truly,

FOR SAKUMA EXPORTS LIMITED

Khyati Jobanputra
Company Secretary & Compliance officer

