

Date:07.02.2024

To, SAKUMA EXPORTS LTD A-301,AURUS CHAMBER, S.S.AMRUTWAR LANE, WORLI,MUMBAI-400013

Sub: NOC for Rights Issue raising of capital-INR 200 Crores

Dear Sir,

With reference to your request letter dated 07.02.2024 for our bank's NOC for Rights issue extended to RS.200 crores.

As required through our sanction letter dated 23<sup>rd</sup> September 2023 for sanction of credit facilities, we have NO OBJECTION for company raising its capital by means of Right issue to the extent of Rs.200 crores.

Thanks and Regards,